

REQUEST FOR SUBMISSION OF EXPRESSION OF INTEREST (EOI) FOR APPOINTMENT AS FINANCIAL ADVISER

Pakistan Domestic Sukuk Company Limited (PDSCL), a subsidiary fully owned by Finance Division and registered under Company's Ordinance 1984 is looking for the services of a reputable Commercial Bank / Financial Institution to act as a Financial Advisor for providing advisory services to PDSCL to execute sukuk/bond transactions for raising funds from the domestic capital market. The duration of the appointment will be 5 years.

The criteria for short listing alongwith detail of information to be provided by the Financial Institutions and Commercial Banks is available on the website of PPRA and the Finance Division.

All interested Commercial Bank/Financial Institution are therefore, requested to submit their Expression of Interest (EOI) alongwith the requisite information to the undersigned by 25th August 2011.

S/d
(Mrs. Ambrina Bakhtiar)
Secretary (PDSCL)
Tel: 9209573
Fax: 9210835
Room No.511, "Q" Block,
Pak-Secretariat, Ministry of Finance

INFORMATION REQUIRED TO BE SUBMITTED ALONGWITH THE EXPRESSION OF INTEREST (EOI)

Pakistan Domestic Sukuk Company Limited

- **Formal Information**

i. Full legal name	
ii. Company registration number	
iii. Valid licenses and permits	
iv. Address	
v. Main areas of services	

- **Technical Information**

- **General Experience**

Please provide details of Sukuk, bond and other financial transactions undertaken (year-wise with year total and grand total) alongwith amount arranged as Lead Manager during the last five years upto the date of issuance of the call for bids.

Specific Experience (Details of sukuk issuance)

Please provide details of the Sukuk transactions completed (year wise with year total and grand total) alongwith amount arranged as Lead Manager during the last five years upto the date of issuance of the call for bids.

Composition of Advisory team

Please provide names of the officials to be designated for the upcoming sukuk transaction/programme alongwith their qualification and sukuk related experience profile.

Financial Strength of the Commercial Bank/Financial Institution

Please provide the financial profile of Commercial Bank/Financial Institution in Pakistan for the last five years.

**CRITERIA FOR SHORT LISTING OF FINANCIAL INSTITUTIONS/COMMERCIAL BANKS TO
BE APPOINTED AS
FINANCIAL ADVISER FOR THE SUKUK TRANSACTION**

Pakistan Domestic Sukuk Company Limited

- **Formal Information**

1. Full legal name
2. Company registration number
3. Valid licenses and permits
4. Address

5. Main areas of services

- **Technical Information**

Particulars	Marks
<ul style="list-style-type: none"> • General Experience Please provide details of Sukuk, bond and other financial transactions undertaken (year-wise with year total and grand total) alongwith amount arranged as Lead Manager during the last five years upto the date of issuance of the call for bids. 	20
<ul style="list-style-type: none"> • Specific Experience (Details of sukuk issuance) Please provide details of the Sukuk transactions completed (year wise with year total and grand total) alongwith amount arranged as Lead Manager during the last five years upto the date of issuance of the call for bids. 	50
<ul style="list-style-type: none"> • Composition of Advisory team Please provide names of the officials to be designated for the upcoming sukuk transaction/programme alongwith their qualification and sukuk related experience profile. 	15
<ul style="list-style-type: none"> • Financial Strength of the Commercial Bank/Financial Institution Please provide the financial profile of Commercial Bank/Financial Institution in Pakistan for the last five years. 	15
Total Marks	100

- **Eligibility for short listing:-** **70%**